



Kingdom of Cambodia

Nation Religion King

Cambodia Securities Exchange

*(Unofficial Translation)*

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## PRESS RELEASE

### Official Bond Listing of RMA (Cambodia) Plc.

On Thursday, April 30, 2020, RMA (Cambodia) Plc. and Cambodia Securities Exchange (CSX) organized an official bond listing ceremony of RMA (Cambodia) Plc. presided over by H.E Sou Socheat, Director General of Securities and Exchange Commission of Cambodia (SECC). The bond of RMA (Cambodia) Plc. named "RMAC Bond" which is a guaranteed bond with total offering size of KHR 80 Billion (approximately USD 20 Million), 5.5% coupon rate per annum and five-year maturity date starting from April 9, 2020 to April 9, 2025.

In this event, **H.E Sou Socheat** stated that RMA (Cambodia) is the first private non-financial institution in Cambodia to issue bonds. He added that due to the spread of Covid-19, companies can understand that diversification on source of funding is very important as companies having only one funding source is facing problem/crisis. Thus, in this difficult situation, source of fund from Cambodia Securities Exchange is the best choice. In addition, **H.E. Hong Sokhour**, CEO of Cambodia Securities Exchange mentioned that the growth of capital market in 2019 with the increase in number of listed companies, daily trading volume and stock price which are factors that support the change of capital market to be a reliable source of fund and an attractive investment tool for the public. Meanwhile, **Mr. Ngorn Saing**, CEO of RMA (Cambodia) stated that going through public offering and being listed of corporate bonds does not only benefit the company, but also helps to promote and expand the Cambodia market in Cambodia. These will increase trust and confidence in doing business in Cambodia by accessing fund through capital market and will be a catalyst for the development of national economy.

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